



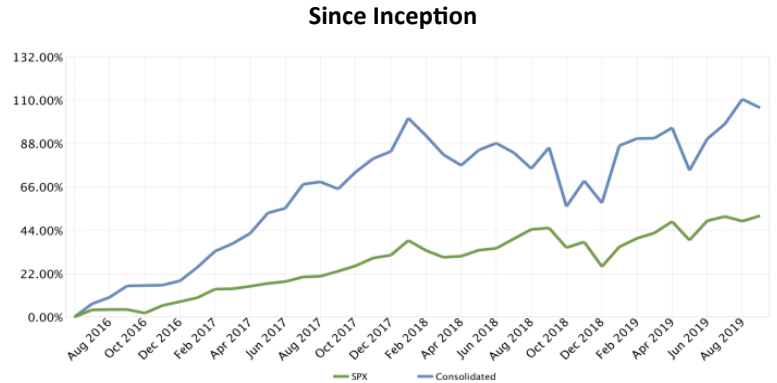
# Linden Rose Investment

## Investment Philosophy

Our general investment strategy is to make meaningful investments in high quality, predictable businesses that are managed by great management with integrity, can be expected to grow intrinsic value at high rates for long-term and are currently available at reasonable prices.

## Performance

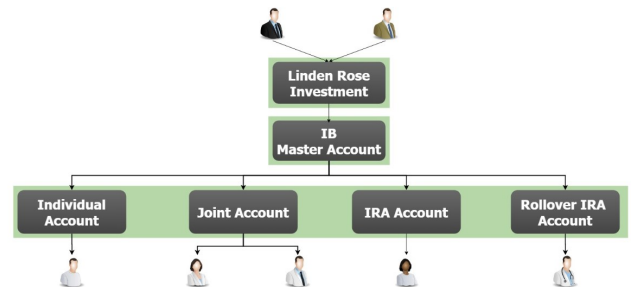
Period	LRI (Net of Fees)	S&P 500 Index
9 Months of 2019	30.56%	20.55%
Since Inception	106.17%	51.38%
2018	-14.22%	-4.39%
2017	55.51%	21.82%
2016 2nd Half	18.41%	7.82%



## How to Invest

1. Open your own account with Interactive Brokers ('IB') or link your existing IB account to LRI Master Account
2. Account types include Individual, Joint, Traditional IRA, Rollover IRA, Roth IRA, SEP IRA, Inherited IRA, Trust/ LLC, etc.
3. e-Sign Client Advisory Agreement from LRI
4. Minimum investment is \$200,000 and Annual Management Fee is 1.5% of the average net liquidation value of the account
5. For qualified clients, management fee is 20% of the returns in excess of the hurdle rate of 4% annually, subject to a high water mark of previous performance

### Registered Advisor Account Structure



## Contact Information

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## Disclaimer

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