



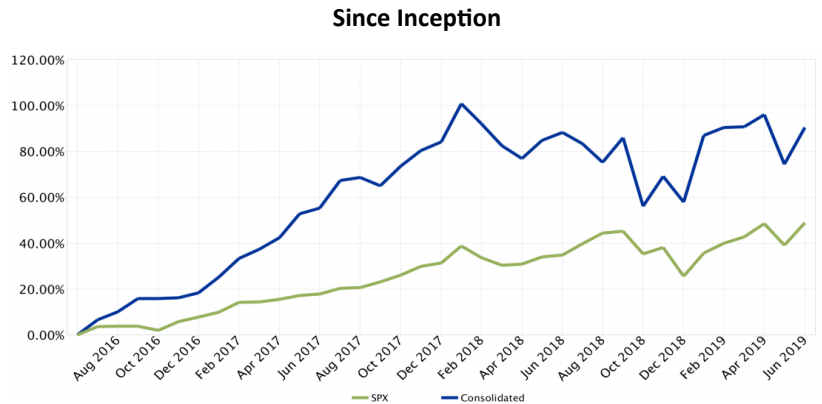
Linden Rose Investment

Investment Philosophy

Our general investment strategy is to make meaningful investments in high quality, predictable businesses that are managed by great management with integrity and can be expected to grow intrinsic value at high rates for long-term and that are currently available at reasonable prices.

Performance

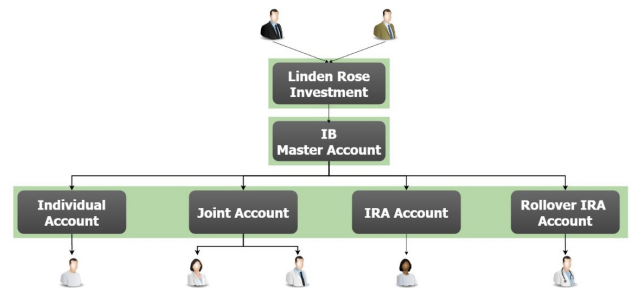
Period	LRI	S&P 500 Index
2019 1st Half	20.61%	18.54%
Since Inception	90.46%	48.85%
2018	-14.22%	-4.39%
2017	55.51%	21.82%
2016 2nd Half	18.41%	7.82%



How to Invest

1. Open your own account at Interactive Brokers ('IB') or link your existing IB account to LRI Master Account
2. Account types include Individual, Joint, Traditional IRA, Rollover IRA, Roth IRA, SEP IRA, Inherited IRA, Trust/ LLC, etc.
3. e-Sign Client Advisory Agreement from LRI
4. Quarterly account report and year end statement for tax purposes provided by IB

Registered Advisor Account Structure



Contact Information

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Disclaimer

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